

05/19/20

CARES Act Higher Education Emergency Relief Fund Statement

Lock Haven University is required to provide regular reporting to the U.S. Department of Education (ED) on the use of funds authorized by the CARES Act. Funds received by Lock Haven University under the CARES Act were authorized by Congress and signed into law by the President on March 27, 2020. The information noted below is intended to not only meet the reporting requirements of the CARES Act but also provide information to our university community regarding Lock Haven's use of the student grant portion of the Higher Education Emergency Relief Fund (HEERF).

Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act ("CARES Act" or the "Act"), Pub. L. No. 116-136, 134 Stat. 281 (March 27, 2020), directs institutions receiving funds under Section 18004 of the Act to submit (in a time and manner required by the Secretary) a report to the Secretary describing the use of funds distributed from the HEERF. Section 18004(c) of the CARES Act requires institutions to use no less than 50 percent of the funds received from Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students for expenses related to the disruption of campus operations due to coronavirus (including eligible expenses under a student's cost of attendance such as food, housing, course materials, technology, health care, and childcare). On April 9, 2020, the ED published documents related to the Emergency Financial Aid Grants, including a [letter](#) from Secretary Betsy DeVos, a form [Certification and Agreement](#) for signing and returning by institutions to access the funds, and a list of [institutional allocations under 18004\(a\)\(1\)](#).

The Certification and Agreement directs each institution applying for HEERF funds to comply with Section 18004(e) of the CARES Act and submit an initial report (the "30-day Fund Report") to the Secretary thirty (30) days from the date of the institution's Certification and Agreement to ED. Each HEERF participating institution must post the information listed below on the institution's primary website. The following information must appear in a format and location that is easily accessible to the public 30 days after the date when the institution received its allocation under 18004(a)(1) and updated every 45 days thereafter:

1. An acknowledgement that the institution signed and returned to the Department the Certification and Agreement and the assurance that the institution has used, or intends to use, no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

Lock Haven University signed and submitted the U.S. Department of Education Certification and Agreement for Emergency Financial Aid Grants to Students under the Coronavirus Aid, Relief, and Economic Security (CARES) Act on May 11, 2020. The U.S. DOE provided Lock Haven University with an electronically signed Grant Award Notification (GAN) on April 22, 2020.

2. The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement [for] Emergency Financial Aid Grants to Students. Lock Haven University has received \$1,697,923 for Emergency Financial Aid Grants to Students.

3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,527,900 in CARES Grant funds have been distributed as of 05/19/20.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,184 students have received CARES Grants as of 05/19/20. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Totals		2,184	\$1,527,900

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

After significant conversation with the President, his Cabinet, and key members of the State System Office of the Chancellor and consultation with our audit team, the university planned to award 75% of the funds automatically using the following criteria:

- Must have a FAFSA on file for 2019-2020 and meet all the FAFSA eligibility requirements
- Must have been enrolled at least half-time in spring 2020 semester
- Must be making Satisfactory Academic Progress for Federal Aid

EFC Range	Award Value
0 – 5,575 (Pell eligible)	\$850
5,576 – 12,000	\$750
12,001 – 24,999	\$650
25,000 and Above	\$250

The remaining 25 percent will be made available via an application process for those who were affected by COVID19 but who did not receive funding in the first phase above. The link to the emergency COVID application will be available on Tuesday, May 26, 2020. Additional awards based on special conditions have also been made. These are based on individual applications and reviews using professional judgment which can result in variable award amounts.

7. Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Student Email

Parent Newsletter

08/19/20

CARES Act Higher Education Emergency Relief Fund Statement

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1. An acknowledgement that the institution signed and returned to the Department the Certification and Agreement and the assurance that the institution has used, or intends to use, no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

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2. The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement [for] Emergency Financial Aid Grants to Students. Lock Haven University has received \$1,697,923 for Emergency Financial Aid Grants to Students.

3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,531,175 in CARES Grant funds have been distributed as of 08/19/20.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,197 students have received CARES Grants as of 08/19/21. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Application	Variable	13	\$3,275
Totals		2,197	\$1,531,175

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

After significant conversation with the President, his Cabinet, and key members of the State System Office of the Chancellor and consultation with our audit team, the university planned to award 75% of the funds automatically using the following criteria:

- Must have a FAFSA on file for 2019-2020 and meet all the FAFSA eligibility requirements
- Must have been enrolled at least half-time in spring 2020 semester
- Must be making Satisfactory Academic Progress for Federal Aid

EFC Range	Award Value
0 – 5,575 (Pell eligible)	\$850
5,576 – 12,000	\$750
12,001 – 24,999	\$650
25,000 and Above	\$250
Application	Variable Amounts

The remaining 25 percent will be made available via an application process for those who were affected by COVID19 but who did not receive funding in the first phase above. The link to the emergency COVID application will be available on Tuesday, May 26, 2020. Additional awards based on special conditions have also been made. These are based on individual applications and reviews using professional judgment which can result in variable award amounts.

7. Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Student Email

Parent Newsletter

11/19/20

CARES Act Higher Education Emergency Relief Fund Statement

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The Certification and Agreement directs each institution applying for HEERF funds to comply with Section 18004(e) of the CARES Act and submit an initial report (the "30-day Fund Report") to the Secretary thirty (30) days from the date of the institution's Certification and Agreement to ED. Each HEERF participating institution must post the information listed below on the institution's primary website. The following information must appear in a format and location that is easily accessible to the public 30 days after the date when the institution received its allocation under 18004(a)(1) and updated every 45 days thereafter:

1. An acknowledgement that the institution signed and returned to the Department the Certification and Agreement and the assurance that the institution has used, or intends to use, no less than 50 percent of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

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2. The total amount of funds that the institution will receive or has received from the Department pursuant to the institution’s Certification and Agreement [for] Emergency Financial Aid Grants to Students. Lock Haven University has received \$1,697,923 for Emergency Financial Aid Grants to Students.

3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,532,550 in CARES Grant funds have been distributed as of 11/19/20.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,196 students have received CARES Grants as of 11/19/20. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Application	Variable	18	\$4,900
Totals		2,196	\$1,532,550

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

After significant conversation with the President, his Cabinet, and key members of the State System Office of the Chancellor and consultation with our audit team, the university planned to award 75% of the funds automatically using the following criteria:

- Must have a FAFSA on file for 2019-2020 and meet all the FAFSA eligibility requirements
- Must have been enrolled at least half-time in spring 2020 semester
- Must be making Satisfactory Academic Progress for Federal Aid

EFC Range	Award Value
0 – 5,575 (Pell eligible)	\$850
5,576 – 12,000	\$750
12,001 – 24,999	\$650
25,000 and Above	\$250
Application	Variable

The remaining 25 percent will be made available via an application process for those who were affected by COVID19 but who did not receive funding in the first phase above. The link to the emergency COVID application will be available on Tuesday, May 26, 2020. Additional awards based on special conditions have also been made. These are based on individual applications and reviews using professional judgment which can result in variable award amounts.

7. Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Student Email

Parent Newsletter

02/19/21

CARES Act Higher Education Emergency Relief Fund Statement

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2. The total amount of funds that the institution will receive or has received from the Department pursuant to the institution's Certification and Agreement [for] Emergency Financial Aid Grants to Students. Lock Haven University has received \$1,697,923 for Emergency Financial Aid Grants to Students.

3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,536,725 in CARES Grant funds have been distributed as of 2/19/21.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,196 students have received CARES Grants as of 2/19/21. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Application	Variable	29	\$9,075
Totals		2,207	\$1,536,725

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

After significant conversation with the President, his Cabinet, and key members of the State System Office of the Chancellor and consultation with our audit team, the university planned to award 75% of the funds automatically using the following criteria:

- Must have a FAFSA on file for 2019-2020 and meet all the FAFSA eligibility requirements
- Must have been enrolled at least half-time in spring 2020 semester
- Must be making Satisfactory Academic Progress for Federal Aid

EFC Range	Award Value
0 – 5,575 (Pell eligible)	\$850
5,576 – 12,000	\$750
12,001 – 24,999	\$650
25,000 and Above	\$250

The remaining 25 percent will be made available via an application process for those who were affected by COVID19 but who did not receive funding in the first phase above. The link to the emergency COVID application will be available on Tuesday, May 26, 2020. Additional awards based on special conditions have also been made. These are based on individual applications and reviews using professional judgment which can result in variable award amounts.

7. Any instructions, directions, or guidance provided by the institution to students concerning the Emergency Financial Aid Grants.

Student Email

Parent Newsletter

04/01/21

CARES Act Higher Education Emergency Relief Fund Statement

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3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,537,575 in CARES Grant funds have been distributed as of 4/1/21.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,207 students have received CARES Grants as of 4/1/21. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Application	Variable	31	\$9,925
Totals		2,207	\$1,537,575

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

After significant conversation with the President, his Cabinet, and key members of the State System Office of the Chancellor and consultation with our audit team, the university planned to award 75% of the funds automatically using the following criteria:

- Must have a FAFSA on file for 2019-2020 and meet all the FAFSA eligibility requirements
- Must have been enrolled at least half-time in spring 2020 semester
- Must be making Satisfactory Academic Progress for Federal Aid

EFC Range	Award Value
0 – 5,575 (Pell eligible)	\$850
5,576 – 12,000	\$750
12,001 – 24,999	\$650
25,000 and Above	\$250
Application	Variable

The remaining 25 percent will be made available via an application process for those who were affected by COVID19 but who did not receive funding in the first phase above. The link to the emergency COVID application will be available on Tuesday, May 26, 2020. Additional awards based on special conditions have also been made. These are based on individual applications and reviews using professional judgment which can result in variable award amounts.

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Student Email

Parent Newsletter

05/14/21

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3. The total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of submission.

\$1,537,575 in CARES Grant funds have been distributed as of 5/14/21.

4. The estimated total number of students at the institution eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act.

2,878 Title IV Eligible Lock Haven students

5. The total number of students who have received an Emergency Financial Aid Grant to students under Section 18004(a)(1) of the CARES Act.

2,207 students have received CARES Grants as of 5/14/21. See the chart below for details.

EFC Range	Award value	Number of students	Total
0 - \$5,575 (Pell eligible)	\$850	1034	\$878,900
\$5,576 - \$12,000	\$750	374	\$280,500
\$12,001 - \$24,999	\$650	440	\$286,000
\$25,000 and above	\$250	330	\$82,250
Application	Variable	31	\$9,925
Totals		2,207	\$1,537,575

6. The method(s) used by the institution to determine which students receive Emergency Financial Aid Grants and how much they would receive under Section 18004(a)(1) of the CARES Act.

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25,000 and Above	\$250
Application	Variable

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Student Email

Parent Newsletter